

SolomonEdwards Transaction & Regulatory Advisory Services (TRAS) practice works closely with private equity investors, corporate and portfolio company management teams to meet their business objectives along the full transaction life cycle. We serve our clients with strategy execution initiatives, transaction accounting, reporting and integration, business process optimization, performance improvement, and regulatory compliance projects. Our experienced and knowledgeable consultants bring specific expertise to address the unique issues our private equity owned clients face enabling them to achieve their strategic objectives, grow their businesses and to prepare for successful exits.

Transaction & Regulatory Advisory Services

We specialize in working with private equity investors, portfolio company management teams and corporate clients in meeting their transaction driven accounting and reporting needs with the following areas of focus:

- ✓ Preparation of US GAAP Basis Financial Statements
- ✓ Purchase Accounting & Working Capital Adjustment
- ✓ Audit Readiness
- ✓ Development of PE / Bank Reporting Package
- ✓ Financial Reporting & Consolidation Accounting
- ✓ Financial Planning & Analysis
- ✓ Technical Accounting Advisory
- ✓ Implementation of New GAAP Standards
- ✓ Budget & Forecast Preparation
- ✓ Project Management
- ✓ Financial Reporting Process & System Implementation
- ✓ Close Cycle Reduction
- ✓ Add-on Acquisition Integration
- ✓ IPO Readiness & Execution
- ✓ Performance Improvement
- ✓ Interim Management
- ✓ Turnaround & Restructuring Services

We assist our clients in managing and executing critical transaction driven accounting, reporting & compliance initiatives.

TRAS Team Leaders

Brian Markley, Managing Partner, serves corporate and private equity owned clients with a focus on technical accounting advisory, US GAAP & IFRS compliance, audit readiness, purchase accounting, merger integration and internal controls.

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Michael Fleming, Principal, serves corporate and our private equity owned clients growing through acquisition or organic means in projects including process and systems integration, and optimization close cycle reduction, reporting package development, and US GAAP & IFRS compliance. Michael also specializes in supporting distressed companies with turnaround and restructuring services.

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Mark Haisting, Principal, is an accounting and finance professional with 20 years of progressive experience. Project work for SolomonEdwards' clients includes post-bankruptcy fresh start accounting for a retailer, carve out financial statements for a manufacturer, due diligence for several acquisitions by a medical service company, and interim CFO/corporate controller for a parking service company.

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